

ALLEGIANT

PRIVATE ADVISORS



Luke Nicholas
CFA / CFP®
Portfolio Manager

CERTIFIED FINANCIAL PLANNER™

Luke joined Allegiant Private Advisors in 2013. He is the Portfolio Manager and a member of the firm's Investment Committee. In this role, he is responsible for using internally-generated research to tailor customized investment portfolios for each client. Prior to joining the firm, Luke graduated from the Honors Program at The University of Florida with a B.S. in Finance. Luke holds his Chartered Financial Analyst® designation and CERTIFIED FINANCIAL PLANNER™ certification.



Email Luke@AllegiantPA.com

Telephone (941) 365-3745 Toll Free (800) 926-5237

Fax (941) 953-7430

240 South Pineapple Avenue, Suite 200 Sarasota, Florida 34236

www.AllegiantPA.com