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PRIVATE ADVISORS



Helen M. Raymond
Senior Operations Specialist

Helen joined Allegiant Private Advisors in 2005 and is an Operations Specialist. She is responsible for processing money transfers, new account setup, account maintenance, and handling client questions with the highest quality of service. In addition, Helen is the firm's expert for online access and technical support. Originally from Massachusetts, she was a life insurance underwriter at John Hancock and later served fifteen years overseeing the annuity/life insurance customer service and training departments at Fidelity Investments Life Insurance Co. Helen has her Bachelor's degree from Springfield College.



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