

ALLEGIANT

PRIVATE ADVISORS



Melissa E. Walsh
CFA / CFP® / AIF®
Wealth Advisor

CERTIFIED FINANCIAL PLANNER™

Melissa Walsh joined Allegiant Private Advisors in 2018 as a Wealth Advisor. Melissa's focus is helping clients define and achieve their financial goals through a comprehensive financial planning process which constantly evolves. Melissa's experience in the financial services industry began in 2008, and has included relationship management, investment analysis, and financial advising. Melissa graduated with high honors from the University of Michigan in 2007 with a B.A. in Organizational Studies. She holds her Chartered Financial Analyst® designation, CERTIFIED FINANCIAL PLANNER™ certification and Accredited Investment Fiduciary® designation.



Email Melissa@AllegiantPA.com

Telephone (941) 365-3745 Toll Free (800) 926-5237

Fax (941) 953-7430

240 South Pineapple Avenue, Suite 200 Sarasota, Florida 34236

www.AllegiantPA.com

Advisory Services Offered Through Commonwealth Financial Network, a Registered Investment Adviser