

ALLEGIANT

PRIVATE ADVISORS



Benjamin W. Jones
CFP® / AIF®
Principal,
Chief Investment Officer

CERTIFIED FINANCIAL PLANNER™

Ben has been managing assets for private individuals, families, and charitable organizations for over a decade. As Chief Investment Officer of Allegiant Private Advisors, he leads the firm's five member Investment Committee. Ben is responsible for establishing the firm's overall investment strategy, security selection, portfolio management, and oversees research activities. He joined the firm in 2005, and has been active within local non-profit organizations. In 2009, he was named to the prestigious 40 Under 40* list by the Gulf Coast Business Review. Ben graduated from Bates College with a dual degree in Economics and East Asian Studies. He has earned his CERTIFIED FINANCIAL PLANNER™ certification, as well as the Accredited Investment Fiduciary® designation.



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Advisory Services Offered Through Commonwealth Financial Network, a Registered Investment Adviser

* Advisors on this list are ranked exclusively by assets under management. Nominations were solicited from the top 35 independent broker/dealers by headcount.

The Gulf Coast Business Review 40 Under 40 List recognizes young leaders who have distinguished themselves in their professions and communities through economic, civic and charitable contributions. This award is not specific to financial services and does not imply an endorsement, recommendation, or otherwise reflect the performance of the advisor or any account.